

No. SMT06/2024

May 10, 2024

Subject : Notification of the last exercise of SMT-W3 (June 28, 2024)

To : The President  
The Stock Exchange of Thailand

According to Stars Microelectronics (Thailand) Public Company Limited ("The Company") has issued and offered for sales of the 209,119,366 units of Warrant No.3 to purchase new ordinary shares (SMT-W3) to existing shareholders on July 1, 2021, which Warrants holders can exercise their rights to purchase new ordinary shares on the first exercise date as of September 30, 2021. And the next exercise dates which will be on every last business day of March, June, September and December of each year until the maturity date of SMT-W3 and the last exercise date will be on June 28, 2024. The Company would like to notify the last exercise of SMT-W3 as of June 28, 2024 as follows:

**1. The Last Exercise Date**

June 28, 2024

**2. Last Trading Day of the Warrants**

May 30, 2024

**3. Closing Date of Register Book to suspend transfer of Warrants SMT-W3**

The register book will close on June 7, 2024 until June 28, 2024, totaling 21 days prior to the last exercise Date.

**4. Trading suspension period of the Warrants SMT-W3 (posting of SP sign)**

The Company requests the SET to suspend the trading of the Warrants or posting of SP sign on SMT-W3 from June 5, 2024 until June 28, 2024

## **5. Expiration of Warrants SMT-W3**

From June 29, 2024, SMT-W3 will be expired and invalid while the SET will delist such warrants as the listed securities.

## **6. Period for the notification of the intention to exercise the Warrants (Last Exercise of the Warrants)**

During June 13, 2024 until June 27, 2024 on business days from 9:00 a.m.- 3:30 p.m.

## **7. Exercise Ratio and Exercise Price**

1 unit of Warrant will be entitled to purchase 1 ordinary share at the price of Baht 4.00 per share.

## **8. Payment Method**

The Warrant Holders can obtain the Notification of Intention to Exercise at the contact place to exercise and/or every Securities Company or download from the Company's website [www.starsmicro.com](http://www.starsmicro.com) during the Submission Period.

(a) In case the Warrants are in the scripless system, the Warrant Holders, who wish to exercise their rights, shall notify the intention and complete the Application Form to withdraw the Warrants or to issue the Warrant Substitutes as prescribed by the SET by submitting to their broker notify the TSD to withdraw the Warrants or issue the Warrant Substitute to be used as the evidences for exercise the rights.

(b) The Warrant Holders, who wishes to exercise his/her rights to purchase the Company's ordinary shares, shall comply with the conditions governing the Notification of Intention to Exercise by completely fill and sign in the Notification of Intention to Exercise, then submit such the Warrants or the Warrant Substitutes together with the Notification of Intention to Exercise and make fully payments of the exercise amount along with the stamps duty, regulations or laws such applicable on the rights to purchase ordinary shares (if any).

The documents that the Warrant Holders shall submit to the Company are as follows:

1. The Notification of Intention to Exercise which has been accurately and completely filled in; and

2. The Warrants or Warrant Substitute as prescribed by the SET that specify such holder has rights in the Warrants in accordance with the amount specified in the Notification of Intention to Exercise; and

3. Payment with the amount to exercise which specified in the Notification of Intention to Exercise. The Warrant Holders, who wish to exercise their rights, shall make payment in the forms of cash transferred, cheques, cashier cheques, or payment orders from banks which can be cashed in Bangkok within 2 business days from each Exercise Date and shall be made payable to "Stars Microelectronics (Thailand) Public Company Limited for Purchase of Ordinary Shares" or in Thai "บมจ. สตาร์ส ไมโครอิเล็กทรอนิกส์ (ประเทศไทย) เพื่อการซื้อหุ้นสามัญ" or transfer cash to saving account as the name of "Stars Microelectronics (Thailand) Public Company Limited for Purchase of Ordinary Shares" or in Thai "บมจ. สตาร์ส ไมโครอิเล็กทรอนิกส์ (ประเทศไทย) เพื่อการซื้อหุ้นสามัญ" account No. 004 1055 799, Current Account at TMB Bank Public Company Limited, Sathorn City Tower Branch and the copy of the original deposit slip (Pay-in) shall be sent to the Company and please provide the first and last name and phone number to contact behind the cheques, cashier cheques, drafts, bill of exchange or original deposit slip.

4. Supporting evidence for the exercise as follows:

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|-----------------------------|--|
| 4.1 Thai person             | : A certified copy of identification card  |
| 4.2 Foreign person          | : A certified copy of passport   |
| 4.3 Thai juristic person    | : A certified copy of the Company Certificate issued by the Ministry of Commerce not more than 6 months before the Exercise Date and evidences of authorized person according to Clause 4.1 or 4.2 |
| 4.4 Foreign juristic person | : certified copy of Registration Documents notarized by Notary Public or affidavit of such legal entity issued from the competent government for not more than 6 months before the Exercise Date   |

and evidences of authorized person according to  
Clause 4.1 or 4.2

If the Company obtains the Warrants or payments not in full as specified in the Notification of Intention to Exercise or the Company finds that the Notification of Intention to Exercise has been incompletely or inaccurately filled in by the Warrant Holders or the tax stamp is not fully affixed to the document in accordance with the laws and regulations, the Warrant Holders shall rectify the found errors within each of the Submission Period. If the Warrant Holders fail to correct the found errors within each of the Submission Period, the Company shall deem that the Notification of Intention to Exercise expires without any exercise. Then, the Company shall return the previously received payment and the Warrants to the Warrant Holders with no interest reimbursement by registered mail within 14 days from the each Exercise Date.

**9. Contact Address for Exercise Rights of Warrant :**

Stars Microelectronics (Thailand) Public Company Limited

586 Moo 2, Bang Pa-In Industrial Estate, Klongjig,

Bang Pa-In, Ayutthya 13160

Tel. 0-3525-8555 ext. 301

Fax. 0-3522-1778

Please be informed accordingly.

Yours sincerely,

(Mr. Yunyong Sawasdi)

Director and Company's Secretary

Stars Microelectronics (Thailand) Public Company Limited